# *CAROLINA COUNTY*

## *DOGWOOD, NORTH CAROLINA*

# January \_\_, 20XX

Rita Baker

State and Local Government Finance Division

N.C. Department of State Treasurer

3200 Atlantic Avenue

Raleigh, North Carolina 27604-1337

Dear Ms. Baker:

Rule 15c2-12(b)(5)(iii) requires an Issuer or Obligated Person(s) to provide notice of any of the following seventeen (17) events with respect to the offered securities:

1. Principal and interest payment delinquencies
2. Non-payment related defaults
3. Unscheduled draws on debt service reserves reflecting financial difficulties
4. Unscheduled draws on credit enhancements reflecting financial difficulties
5. Substitution of credit or liquidity providers, or their failure to perform
6. Adverse tax opinions or events affecting the tax-exempt status of the security
7. Modifications to rights of security holders
8. Bond calls and tender offers
9. Defeasances
10. Release, substitution, or sale of property securing repayments of securities and date of each
11. Rating changes  
    (*Describe rating changes for each type in the following format* [Agency Type, Security Type, Up or Downgraded, New Rating])
12. Bankruptcy, insolvency, receivership, or similar proceeding of the obligated person
13. Consummation of a merger, consolidation, or acquisition involving an obligated person, or

sale of all or substantially all of the assets of the obligated person, other than in the ordinary course of business, the entry of a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such action, other than pursuant to its terms

1. Appointment of a successor or additional trustee or the name change of a trustee   
   *(Describe reported appointment of a successor, additional trustee, or the name change of a trustee)*
2. Incurrence of a financial obligation of the County, if material, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a financial obligation of the County, any of which affect the beneficial owners of the Bonds, if material   
   (*Describe rating changes for each type in the following format:* [Type of Obligation Incurred, Date Incurred, Date Filed on Electronic Municipal Market Access (EMMA) per Rule 15c2-12])
3. Default, event of acceleration, termination event, modification of terms, or other similar events under the terms of the financial obligation of the County, any of which reflect financial difficulties; and
4. Failure to file continuing annual information disclosure by deadline.

I hereby certify that there have been [no reported or unreported occurrences] or [ \_ reported occurrences] of the seventeen (17) events listed above during the reporting period (fiscal year ended June 30, 20XX) or subsequent thereto, through the filing date of this notice.

[If you reported any material events, please list here, and provide either the requested description or a brief description.]

I filed [audited] or [draft] financial information to comply with the deadline. The audit was or will be presented to the governing board on M/D/YYYY. I understand that if draft financials were filed, audited financial information should be published on EMMA when it is available for distribution. I am duly authorized by the Issuer and have sufficient information available to make this certification.

Sincerely,

[Signature]

Finance Officer

[\_\_\_\_\_\_\_\_ County or Municipality]

Dogwood, North Carolina