

**(THIS FIRST PAGE IS NOT REQUIRED -
ONLY USED AS A TRANSMITTAL LETTER)**

***CAROLINA COUNTY
DOGWOOD, NORTH CAROLINA***

January __, 20XX

From: Carolina County
Dogwood, North Carolina
Reporting for the fiscal year ended June 30, 20XX

Information relates to the following securities issued by the issuer having the six digits Committee on Uniform Security Identification Procedures (CUSIP) numbers XXXXXX and XXXXXX:

\$2,500,000 Community College Improvement Serial Bonds, dated September 1, 20XX
\$7,370,000 School Facility Serial Bonds, dated July 1, 20XX
\$2,340,000 Hospital Improvement Serial Bonds, dated May 1, 20XX
\$3,365,000 Advance Refunding Bonds, dated February 1, 20XX
\$2,350,000 Water Serial Bonds, Dated December 1, 20XX

Number of pages of attached information: **THREE**

Enclosed herewith is information the County of Carolina has undertaken to provide to purchasers on the above referenced bonds in accordance with Rule 15c2-12 of the Securities and Exchange Commission, consisting of the following items:

1. Annual Comprehensive Financial Report for year ended June 30, 20XX.
2. Information required in the Undertaking, i.e. Combined Budget for the Current Fiscal Year, Debt Information, and Tax Information.

Sincerely,

Finance Officer
Carolina County
Dogwood, North Carolina
919-814-4299

Carolina County, North Carolina

Debt Information

LEGAL DEBT LIMIT

Please refer to page [redacted] in the Town/City/Village/County Audit Report/Annual Financial Report dated June 30, 2024.

OUTSTANDING GENERAL OBLIGATION DEBT

Please refer to page(s) [redacted] of the Carolina County, North Carolina Audit Report/ Annual Financial Report dated June 30, 2024.

Latest Bonds Issued:

20XX-20XY \$3,365,000 School Facility Serial Bonds, Series 2022, 20 annual installments, interest at 2.75 percent

GENERAL OBLIGATION DEBT RATIOS

Please refer to the report “Analysis of Debt of North Carolina Counties, Municipalities and Districts at June 30, 2024” filed with the MSRB by the North Carolina Department of State Treasurer, Division of State and Local Government Finance.

GENERAL OBLIGATION DEBT SERVICE REQUIREMENTS

See Schedule MB080G attached (does not include refunded bonds).

GENERAL OBLIGATION BONDS AUTHORIZED AND UNISSUED

Purpose	Date Approved	Balance Authorized and Unissued
Street Improvements	11/7/20XX	\$1,250,000

GENERAL OBLIGATION DEBT INFORMATION FOR UNDERLYING UNITS AS OF JUNE 30, 2024

Please refer to the report “Analysis of Debt of North Carolina Counties, Municipalities and Districts at June 30, 2024” filed with the MSRB by the North Carolina Department of State Treasurer, Division of State and Local Government Finance.

LONG TERM OBLIGATIONS

Please refer to page(s) [REDACTED] of the Carolina County, North Carolina Audit Report/ Annual Financial Report dated June 30, 2024

Tax Information

GENERAL INFORMATION

Please refer to pages [REDACTED] of the Carolina County, North Carolina Audit Report/ Annual Financial Report dated June 30, 2024.

TAX COLLECTIONS

Please refer to page(s) [REDACTED] of the Carolina County, North Carolina Audit Report/ Annual Financial Report dated June 30, 2024.

TEN LARGEST TAXPAYERS FOR THE FISCAL YEAR ENDED JUNE 30, 2024

Please refer to page [REDACTED] of the Carolina County, North Carolina Audit Report/ Annual Financial Report dated June 30, 2024.