



Investment Advisory Committee Meeting

Agenda

May 28, 2025

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| 9:00 | Opening Remarks | Treasurer Briner |
| 9:05 | Approval of Minutes | Treasurer Briner |
| 9:10 | Major Initiatives | Kevin SigRist, Chief Investment Officer |
| | Private Asset Pacing Review | |
| 9:40 | Private Equity | Craig Demko, Director |
| 10:00 | Core Real Estate | Troy March, Director |
| 10:20 | Non-Core Real Estate | |
| 10:40 | Opportunistic Fixed Income | Ronald Funderburk, Director |
| 11:00 | Inflation Sensitive | |
| 11:20 | Performance Update | Kevin SigRist, Chief Investment Officer |
| 11:50 | IAC Member Q&A | IAC Members |
| 12:05 | Public Comment | Treasurer Briner |
| 12:10 | Meeting Adjourned | Treasurer Briner |

Date of Next Meeting

The next Investment Advisory Committee meeting date will be August 27, 2025. More information regarding this meeting will be communicated.

Questions

Questions about items on this Agenda should be addressed to the Investment Management Division of the State Treasurer's Office at (919) 814-4330 or by email at gail.kadash@nctreasurer.com.